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**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MISSOURI**

In Re: Interstate Underground Warehouse and Industrial Pa
Debtor

Bankruptcy Case No.
21-40834-drd11

**ORDER AND NOTICE CONDITIONALLY APPROVING DISCLOSURE STATEMENT AND SETTING
HEARING ON MATTERS INCLUDING DISCLOSURE STATEMENT AND PLAN PURSUANT TO
PROCEDURE FOR CHAPTER 11 CASE**

1. On 5/2/2022 , debtor filed a Chapter 11 plan as well as a disclosure statement. The disclosure statement has been conditionally approved, and the disclosure and confirmation hearings will be combined. If there are significant disclosure issues which cannot be resolved before or in the combined hearing, the hearing will be treated as a disclosure hearing and a separate confirmation hearing will be set.
2. Within 5 days after entry of this order, debtor shall mail the plan, disclosure statement and ballot and this Order to creditors, equity security holders and other parties in interest pursuant to B.R. 3017(d), and *file a certificate of service*. Parties are urged to cooperate to resolve objections to disclosure before the hearing. At the earliest time possible before the hearing, debtor shall provide, as appropriate, to a single creditor or all creditors, additional information which is reasonably requested.
3. 6/23/2022 is fixed for the hearing on final approval of the disclosure statement, (if a written objection has been timely filed), and for the hearing on confirmation of the plan and related matters at

U.S. Bankruptcy Court
400 E. 9th Street, 6th Floor, Courtroom 6C
Kansas City, MO 64106

4. 6/13/2022 is the deadline for:

- A. Filing with the Court objections to the disclosure statement or plan confirmation; and
- B. Submitting to counsel for the plan proponent ballots accepting or rejecting the plan referenced above.

IT IS SO ORDERED.

Dated: 5/2/22

/s/ Dennis R. Dow
Bankruptcy Judge

ATTORNEY FOR DEBTOR TO SERVE ON ALL CREDITORS AND PARTIES IN INTEREST.